

2024 年 11 月 28 日



(中譯文)

致：GAM Star Fund plc 全體股東

**關於： GAM Star Fund plc (下稱「本公司」) /
GAM Fund Management Limited 與 Bridge Fund Management Limited 之所擬合併**

親愛的股東，您好：

為本公司相關事宜。本公司係以子基金間責任分離之傘型投資公司形式成立，且為依經修訂之《2014 年公司法》（下稱「**公司法**」）在愛爾蘭組設成立之可變資本投資公司。本公司經愛爾蘭中央銀行（下稱「**中央銀行**」）根據經修訂之《2011 年歐洲共同體（可轉讓證券集體投資事業）條例》（下稱「**UCITS 條例**」）為授權。

謹此通知 台端，GAM Fund Management Limited 與 Bridge Fund Management Limited 擬根據《公司法》第九篇第三章規定進行吸收合併（下稱「**合併**」）。合併預計於 2024 年 12 月 20 日（下稱「**生效日**」）生效，自該日起，Bridge Fund Management Limited（下稱「**管理機構**」）將成為本公司之 UCITS 管理公司，惟須取得中央銀行之核准。

管理機構是一家於 2015 年 12 月 16 日在愛爾蘭組設成立之有限責任公司，註冊編號 573961，其係 Apex Group 之一員，最終母公司則為 Apex Group Ltd。管理機構經中央銀行根據《UCITS 條例》授權擔任基金管理公司，以及根據《2013 年歐洲共同體（另類投資基金經理人）條例》授權擔任另類投資基金經理人(AIFM)。其主要業務係為投資基金擔任管理機構一職。管理機構之註冊辦事處設於 Percy Exchange, 8/34 Percy Place, Dublin 4, D04 P5K3, Ireland。

本公司茲併進一步通知 台端，本公司擬於生效日就本公司現行公開說明書（下稱「**公開說明書**」）發布一份增補本，以反映前揭合併及若干其他微幅更新。增補本一經發布，可於管理機構註冊辦事處索取，亦可在管理機構網站 www.bridgefundservices.com/funds 以及 GAM 網站 www.gam.com 瀏覽。

台端如有任何問題或需要進一步之資訊，請隨時致電+353 (0) 1 609 3927 或寄送電郵至 GAM-info@apexgroup.com 與本公司在都柏林的客戶服務團隊聯繫。

您誠摯地，

代表
GAM Star Funds plc

28 November 2024



To All Shareholders of GAM Star Fund plc

**Re: GAM Star Fund plc (the "Company") /
Proposed merger of GAM Fund Management Limited with Bridge Fund Management Limited**

Dear Shareholders,

We refer to the Company which is established as an umbrella investment company with segregated liability between sub-funds and incorporated in Ireland as an investment company with variable capital under the Companies Act 2014 as amended (the "**Act**"). The Company is authorised by the Central Bank of Ireland (the "**Central Bank**") pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 as amended (the "**UCITS Regulations**").


We hereby notify you of the proposed merger by absorption of GAM Fund Management Limited with Bridge Fund Management Limited pursuant to Chapter 3 of Part 9 of the Act (the "**Merger**"). The Merger is expected to take effect as of 20 December 2024 (the "**Effective Date**") and from that date Bridge Fund Management Limited (the "**Manager**") will be the UCITS management company of the Company, subject to the approval of the Central Bank.

The Manager is a limited liability company incorporated in Ireland on 16 December 2015 with registration number 573961 and is a member of the Apex Group and is ultimately owned by Apex Group Ltd. The Manager is authorised by the Central Bank to act as a fund management company pursuant to the UCITS Regulations and an Alternative Investment Fund Manager (AIFM) pursuant to the European Communities (Alternative Investment Fund Managers) Regulations, 2013, as amended. Its principal business is acting as manager of investment funds. The registered office of the Manager is situated at Percy Exchange, 8/34 Percy Place, Dublin 4, D04 P5K3, Ireland.

We hereby further notify you that it is proposed to issue an addendum to the current prospectus in respect of the Company (the "**Prospectus**") to coincide with the Effective Date in order to reflect the Merger as well as some other minor updates. A copy of the addendum will be made available from the registered office of the Manager and accessible from the Manager's website at www.bridgefundservices.com/funds and from GAM's website at www.gam.com once the addendum is issued.

If you have any questions or require further information, please do not hesitate to contact our Client Services team in Dublin by telephone on +353 (0) 1 609 3927 or by email at GAM-info@apexgroup.com.

Yours faithfully,

A handwritten signature in black ink, consisting of a large, stylized 'A' followed by a series of loops and a long horizontal stroke extending to the right.

**For and on behalf of
GAM Star Funds plc**